

1. Introduction and Scope

This procedure is designed to help registered Low Carbon Energy Assessors with lodging certificates and deal with common queries.

2. I am fully registered – what does this mean?

When your APEL or Qualification/Transfer application with supporting documentation is approved and you are given full registration, you will be certified to issue EPCs, DECs or AC Reports (AC Reports are APEL application specific).

When you search your status on our website: <u>https://www.cibsecertification.co.uk/Online-Register/Search-For-An-Assessor</u> you will show up as either:

LCEA DEC LCEA EPC Level 3 EW&NI LCEA EPC Level 3 and 4 EW&NI LCEA EPC Level 5 EW&NI LCEA Air Conditioning Inspector Level 3 LCEA Air Conditioning Inspector Level 3 and 4 LCEA EPC Level 3 Scotland LCEA EPC Level 3 and 4 Scotland LCEA EPC Level 5 Scotland Section 63 Assessor Scotland

You can only then lodge the relevant certificate in the approved software that you are certified with (i.e. that you submitted a current software certificate/report for assessment).

3. When am I a fully registered LCEA to produce and lodge EPCs, DECs or A/C Reports with the Non-Domestic Energy Performance Register?

Once you become a fully registered LCEA with CIBSE Certification you will be able to:

• Produce XML files for Lodgement through your software

• Lodge XML Files via the lodgement portal website and retrieve the non-watermarked versions of your EPCs, DECs and A/C Reports from the lodgement portal or the Non-Domestic Energy Performance Register website <u>https://www.ndepcregister.com/home.html</u> or

https://www.epbniregisternd.com/home.html for lodgements in N. Ireland or

https://www.scottishepcregister.org.uk/ for lodgements in Scotland.

A watermark-free EPC, DEC or A/C Report can only be retrieved from the Non Domestic Energy Performance Register websites or our lodgement portal only after the XML file has been lodged through our lodgement portal successfully <u>https://lodgement.cibsecertification.co.uk</u>

4. Logging-in to the lodgement portal

Only when you are a fully registered LCEA and are on the LCEA register(s) will you be able to login to the CIBSE Certification lodgement portal website: <u>https://lodgement.cibsecertification.co.uk</u>

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You will have received your login details (username and password) when you first set-up an account with CISBE or CIBSE Certification. Your username will be one of the email addresses you have opted to use and the password can be set-up by you at any time in any of the CIBSE Certification portals. Your login details are the same for all CIBSE Certification websites.

Create a new Case and Find the Property Address

Finding Your Property

Click on the "Cases" tab and add new case by clicking on "NEW CASE" on the top right.

Cases	NEW CASE
Q Case Search	
UPRN, RRN, Type, Date Lodged, Address	SEARCH
No Cases Found	

• Your case will be created and you will be able to see the "REGISTRY ADDRESS" search area on the left and the upload xml area on the right. The Case History is displayed below these.

				ACTIONS
Data Checks		XML		
egistry Address		Upload XML		
By Postcode By UPRN	By Street and Town			
Post Code		Choose file No file chose	n	
Enter postcode e.g S1A 0AA	4	Select a valid XML file to upload		
		SUBMIT	UPLOAD	
Case History		Description	Result	Messages
Case History Date	Name			

Input the postcode of the property you are assessing in the postcode search under the "REGISTRY ADDRESS" and click on Submit. You can also use the UPRN of the property if already known.

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Case Detail				ACTIONS ~
Data Checks		XML		
Registry Address By Postcode By UPRN Post Code	By Street and Town	Upload XML Choose file No file chos Select a valid XML file to uploa	en d. UPLOAD	
Case History Date	Name	Description	Result	Messages
15/04/2015 14:46:01	NEW LODGEMENT	A new lodgement case was created	SUCCESS	

• After clicking Submit the lodgement portal will show a list of all the properties registered on the online register (Landmark) under this postcode.

Data Checks egistry Address By Postcode By UPRN By Street and Town	XML			
egistry Address By Postcode By UPRN By Street and Town				
By Postcode By UPRN By Street and Town	Upload XML			
Post Code	Choose file No	o file chosen		
SW12 9BS	Select a valid XML fi	le to upload.		
SUBMIT	i i	UPL	OAD	
	1			
Camden Coffee House Ltd, 208 Balham High Road, LONDON SW12 9BS 🔹 SELECT				
Camden Coffee House Ltd, 208 Balham High Road, LONDON SW12 9BS				
208a Balham High Road, LONDON SW12 9B5				
210 Balham High Road, LONDON SW12 9BS				
Messers Winter & Bedfors 214 Balbam High Road TONDON SW12 9BS				
218a Balham High Road, LONDON SW12 9BS			Result	Messages
Flat 1, 220 Balham High Road, LONDON SW12 9BS				
Flat 2-8, 220 Balham High Road, LONDON SW12 9BS			CHECKER	
Cibse Services Ltd, 222 Balham High Road, LONDON SW12 9BS			SUCCESS	
The Parish Church of St. Mary & St. John the Divine, St. Marys Church, Balham High Roa			SUCCESS	

• Then select the property you are assessing. If there are any refinements to the URPN of your property a new drop-down list will appear, please select the appropriate entry.

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Case Detail					ACTIONS ~
Data Checks			XML		
Registry Address			Upload XML		
By Postcode By UPRN By S	treet and Town				
Post Code			Choose file No file chosen		
SW12 9BS			Select a valid XML file to upload.		
		SUBMIT		UPLOAD	
Cibse Services Ltd, 222 Balham Hi	gh Road, LONDON SW12 9BS	SELECT			
Cibse 222 Balham High Road LON	DON SW12 9BS	▼ SELECT			
Cibse 222 Balham High Road LON BUILDING 1 Cibse 222 Balham Hig	DON SW12 9BS th Road LONDON SW12 9BS				
BUILDING 2 Cibse 222 Balham Hig BUILDING SERVICES CENTRE Cibse	h Road LONDON SW12 9BS	W12 9B5			
DELTA HOUSE Cibse 222 Balham I	High Road LONDON SW12 9BS	escription		Resul	t Messages
15/04/2015 14:46:01	NEW LODGEMENT	A new lodgemer	nt case was created	SUCCE	ESS .

• Once you have selected the property address the details of the entry on Landmark will appear on your screen, including the UPRN, the address lines, the post town and postcode.

Case De	tail			A	CTIONS ~
Data Checks			XML		
Registry Ad UPRN : Address 1 : Address 2 : Address 3 : Address 4 : Post Town :	ddress 765393 DELTA Cibse 222 Bal LONDC	CHANGE 580001 HOUSE ham High Road	Upload XML Choose file No file chosen Select a valid XML file to upload.		
Post Code : Case History Date	SW12 9 Name	BS Description		Result	Messages
15/04/2015 14:46:01	NEW LODGEMENT	A new lodgement case was created		SUCCESS	
15/04/2015 14:57:54	CONFIRM ADDRESS	ADDRESS LOOKUP - UPRN: 765393680001 Address Line 1: Address Line 4: Post Town:	DELTA HOUSE Address Line 2: Cibse Address Line 3: 222 Balham High Road	SUCCESS	

■ If you need to change the property selected, simply click on the orange "CHANGE" button and repeat the procedure above.

• If the details are as you and your client want them on the reports, input the property details into your software tool exactly as you see them on the website, making sure that all the fields in your software match the fields on the website. You can copy and paste but please ensure there are no spaces.

5. Address Management (Landmark & UPRN)

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Address Management is used to:

- 5.1 Add a new address to the Commercial Register. This function called "Request New Address", should be used in the cases where
 - a. An assessor needs a new entry for a property that does not exist in the register.
 If you look for a property in the website, using the post code search described above and there is no result returned, or the returned results do not include the property you are assessing, it means that this property is not on the register.
 As a result you should use the "Request New Address" function under "address management" to request for a new entry.
 - b. For any amendments to the address lines of any existing entries. If the address details of an existing property on the register do not match the details required by the building occupier/owner on the reports, then the "Request New Address" function should be used to request for the amendment.

In both cases, you should just enter the details of the property as you and your client want them to appear on the reports and click on the "Submit" button. A request will be sent to Landmark to add this property and the details in the register for you. They will respond to the request via email to the email address shown in your "profile".

Region	England / Wales 🔻
Address 1	Address 1
Address 2	Address 2
Address 3	Address 3
Address 4	Address 4
Post Town	Post Town
Post Code	Post Code
	SUBMIT

5.2 To refine an existing address.

This function should **ONLY** be used when the assessor needs to specify a **building part** or a **building within a site**. Effectively, this function **ONLY** allows the assessor to **add address line 1** on top of all the existing address lines 2, 3 and 4. It does **NOT** alter address lines 2, 3 and 4, this can only be achieved with the "Request New Address", described above.

In order to do a refinement, the Base UPRN (first 8 digits of the full UPRN) is required and **ONE** of the Building Part **OR** Site Building fields must be completed.

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Refine Address

Region	England / Wales 🔻
Base UPRN	Base UPRN
Building Part	Building Part
Site Building	Site Building
	SUBMIT

After clicking on Submit, the result of the refinement will be demonstrated in the "History" section of the "Address Management" tab.

If the refinement was approved then you should just go back to the "Case" and look for the refinement, these are available immediately.

If the refinement was not successful, this will be indicated in the "History" along with an explanation of the error.

For UPRNs in Scotland the procedure is different as currently the online register does not provide the functions described above. Please click on the link in the "Address Management" tab shown in the screenshot below to download the template required. Then please fill in the template and email it to <u>epcmissingaddress@est.org.uk</u> and they will process your request.

CIBSE	СІ	BSE CERTIFICATION LOE	DGEMENT PORTAL
Cases	QA	Address Management	

Address Management

Address management is only available for assessors in England, Wales and Northern Ireland. Information on address requests for Scotland can be found here

We need to remind you that the lodgement portal only mirrors the entries on the online register, for the benefit of our assessors. Corrections, amendments and requests for new entries are the responsibility of assessors and Landmark, CIBSE Certification has no authority or responsibility regarding the register's entries.

6. Creating the report in the software

It is very important that you take note of the following two points when creating your report in the software and before you produce your xml file for lodgement:

7.1 Address fields

The property address information provided to you via the lodgement portal website comes directly from the Landmark Register. The lodgement portal is configured to look and check the address information entered in the EPC, DEC or ACI software (by checking the xml file you uploaded) with the address information held by the commercial register.

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The Address Fields entered in the software (included in the xml) must match the entries in the register and are case sensitive. If Address Line 1 is blank – leave it blank when inputting in your software tool. If the Address field is in CAPS – copy and paste it into the corresponding Address field in your software tool as it is in CAPS. All Address fields as you see them in the lodgement portal must be copied and pasted exactly the same into your software tool otherwise your lodgement will fail on address mismatch.

Case Deta	ail				ACTIONS ~
Data Checks			XML		
Registry Ado	dress	CHANGE	XML Addres	55	CHANGE
UPRN :	765393680001		UPRN :	472201590000	
Address 1 :	DELTA HOUSE		Address 1 :		
Address 2 :	Cibse		Address 2 :	Premier Inn	
Address 3 :	222 Balham High Road		Address 3 :	New Road	
Address 4 :			Address 4 :		
Post Town :	LONDON		Post Town :	SOUTHAMPTON	
Post Code :	SW12 9BS		Post Code :	SO14 0AB	

7.2 Insurance details

To access your profile hover your cursor on your name at the top right of the website and select "My Profile"

🆀 My Profile	
📥 Downloads	
Service Status	
LOG OUT	

In your "profile" area you should be able to see your personal details, your Qualifications, your lodgement credits and your insurance details. You will find that the approved software tool which you use to produce your reports will ask you for your Professional Indemnity Insurance (PII) details.

These details should be taken from your profile and make sure that you input them in your software tool as you see them on the lodgement portal, you can copy and paste ensuring there are no additional spaces. Do not input a pound sign £, decimals, or commas and make sure you have the right insurer name, and that your start and expiry dates are correct. If your Insurance details are incorrectly input your lodgement will fail based on this. This will be flagged up by the system when you upload your xml.

Insurance		Insurance Check		
PI Insurance Details		PI Insurance Details		
Insurer :	ACE European Group	Insurer :	Hiscox Insurance Company Limited	
Valid From :	04/04/2013	Valid From :	15/04/2014	
Valid To :	03/04/2016	Valid To :	14/04/2015	
Policy Limit :	£1,000,000.00	Policy Limit :	1000000	
Policy Number :	12345	Policy Number :	1570002	

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8 After creating your EPC, DEC or A/C xml file (READY TO LODGE)

Please make sure that you have sufficient lodgement credits. You can check your available lodgement credits in the "My Profile" section in the lodgement portal. If you need to purchase credits you can do this online at <u>www.cibse.org</u> or over the phone by contacting us on **020 8772 3681**.

After you have used the lodgement portal to input your property address into the correct fields in your software tool, and your insurance details from your lodgement portal profile, you can lodge your EPC, DEC or ACI xml through the portal.

Save your files to your computer and make a note of the location of the XML file on your computer (you will need to upload this XML file into the lodgement portal).

9 Lodging your Certificate (EPC, DEC or ACI report using DCLG approved software)

Finding & Uploading the XML File

After assigning the property you are assessing under the "Registry Address", you will need to upload the XML file.

You upload the XML by browsing the file you saved on your own computer. The facility to browse this file is in the case you created and assigned the property, under "upload XML", called "choose file".

Case Detail			ACTIONS	~
Data Checks		XML		
Registry Addres UPRN : Address 1 : Address 2 : Address 3 : Address 4 : Post Town : Post Code :	CHAN 765393680001 DELTA HOUSE Cibse 2222 Balham High Road LONDON SW12 9B5	Upload XML Choose file No file chosen Select a valid XML file to upload.		



				0	•	
Name	Date modified	Туре	Size			
1204_001	02/05/2013 10:43	Adobe Acrobat D	39 KB			
🔁 CIBSE GUIDE F	30/04/2013 15:57	Adobe Acrobat D	4,487 KB			
1M46	30/04/2013 15:57	Adobe Acrobat D	659 KB			
🔁 CCMP 006 - CIBSE Certification Code of Conduct for Energy Assessors Rev 7	30/04/2013 13:15	Adobe Acrobat D	113 KB			
🔁 a_guide_to_air_conditioning_inspections_for_buildings	25/04/2013 15:41	Adobe Acrobat D	281 KB			
CIP_03_2013	24/04/2013 16:14	XML File	225 KB			
1 DECConventionsIssue120120305v1	19/04/2013 09:37	Adobe Acrobat D	283 KB			
lodged_reports_2013	17/04/2013 11:06	Microsoft Excel C	987 KB			
CCF 345 Simple Air Conditioning Inspection Report Template Rev 2	17/01/2013 17:07	Microsoft Excel W	184 KB			
CCF 344 Complex Air Conditioning Inspection Report Template Rev 3	17/01/2013 12:43	Microsoft Excel W	240 KB			
퉬 Sainsbury's	02/05/2013 11:52	File folder				
퉬 Hashil	17/04/2013 13:34	File folder				
ame:			-	All Files		
				Open 🔻	Can	cel

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- Click on "Upload" and wait for a few seconds until the system checks are displayed.
- If all the checks are passed correctly, you will be presented with the questions of whether data gatherers have been used and if the building is a new-build.
- Please answer these questions by ticking the boxes and then click on the "Lodge Certificate" button.

Additional Questions Were data gatherers used ? New build ?
Lodge Certificate
Information The XML file has been validated and you are now able to lodge your certificate. By clicking 'LODGE CERTIFICATE' I confirm that I have read and understood the terms and conditions LODGE CERTIFICATE

Your Certificate is immediately registered with Landmark.

10 Validation checks before the lodgement and from Landmark

Before the option to lodge is presented in the system as shown in the screenshot above, the XML file uploaded is checked for the accuracy of the details included, as required under the rules set by DCLG.

The lodgement portal checks the following:

• address details against the selected Landmark entry

Case Detail					ACTIONS ~
Data Checks			XML		
Registry Address	5	CHANGE	XML Address		CHANGE
UPRN :	264736610000		UPRN :	404176190000	
Address 1 :			Address 1 :		
Address 2 :	44, Dublin Road		Address 2 :	Cibse Services Ltd	
Address 3 :			Address 3 :	222 Balham High Road	
Address 4 :			Address 4 :		
Post Town :	BELFAST		Post Town :	LONDON	
Post Code :	BT2 7HN		Post Code :	SW12 9BS	
• the LCE	EA number in the XML				

EA Profile

Profile Check

You are able to lodge for the following assessors: LCEA131944

You are attempting to lodge for assessor LCEA027734

• the PI Insurance details against the details in the Profile and the validity of the PL Insurance

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CIBSE Certification Ltd Guidance notes for the CIBSE Certification lodgement portal website



Insurance		Insurance Checl	K
PI Insurance Details		PI Insurance Details	
Insurer :	ACE European Group	Insurer :	ABC Limited
Valid From :	04/04/2013	Valid From :	27/06/2014
Valid To :	03/04/2016	Valid To :	27/06/2015
Policy Limit :	£1,000,000.00	Policy Limit :	400000
Policy Number :	12345	Policy Number :	ABC123456846
PL Insurance Details		The PL Insurance is within	the date range
Insurer :	ACE European Group		
Valid From :	04/04/2013		
Valid To :	03/04/2016		
Policy Limit :	£100000.00		
Policy Number :	12345		

• the appropriate Qualifications

Qualifications		Qualifications Check
LCEA Fully Qualified Air Conditioning Level 3 and 4	Does not expire	You have the required qualifications to lodge report type EPC
LCEA Fully Qualified DEC	24/10/2015	
LCEA Fully Qualified EPC 3 and 4 Scotland	25/02/2016	
LCEA Fully Qualified EPC 5 Scotland	17/06/2016	
LCEA Fully Qualified EPC Level 3 and 4 EW&NI	24/10/2015	
LCEA Fully Qualified EPC Level 5 EW&NI	24/10/2015	

•	and the available lodgement credits	

Lodgement Credits					
Credits available : 0	BUY CREDITS				

As shown in the screenshots above, the system highlights the elements that are not matching and the user should amend the entries in the software and re-produce the XML with the corrections required. Once all the checks are passed successfully the "Lodge Certificate" option is presented.



There are a series of checks completed by the online register (Landmark) as well once you click "Lodge Certificate" in the lodgement portal. In some cases the lodgement may be rejected by Landmark if one of the checks fails. In this instance, it is useful to check the "Case History" section at the bottom of the page.

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16/04/2015 13:45:04	UPLOAD XML	A new XML file was successfully uploaded.	SUCCESS	
16/04/2015 13:45:04	VALIDATE CASE	The case has not passed validation and cannot be lodged.	FAILURE Messa	ages
16/04/2015 13:46:05	UPLOAD XML	A new XML file was successfully uploaded.	SUCCESS	
16/04/2015 13:46:05	VALIDATE CASE	The case has not passed validation and cannot be lodged.	FAILURE Messa	ages

You should be able to identify the issue by checking the entries in the history and checking the latest "failure" by clicking the "Messages" option on the right. An explanation of the error should be displayed to assist you with any correcting actions required.

If it is difficult to identify the problem, please email CIBSE Certification at <u>epc@cibsecertification.org</u> and we will be happy to assist.

11 Retrieving a non-watermarked EPC, DEC or ACIR after a successful lodgement from Landmark

11.1 After a certificate is successfully lodged, the "Case Detail" will demonstrate this as shown in the screenshot below

Case Detail		ACTIONS ~
CASE LODGED		
EA Ref :	LCEA008580	
Lodged Date :	23/03/2015 13:26:11	
Register :	www.ndepcregister.com	
Details and Files		
UPRN :	404176190000	
Address 1 :	Cibes Carvices 1 td	
Address 3 :	222 Balham High Road	
Address 4 :		
Post Town :	LONDON	
Post Code :	SW12 9BS	
Report Type :	EPC CERTIFICATE	
RRN :	0790-9679-4130-8100-4503 DOWNLOAD EPC CERTIFICATE	
Report Type :	RECOMMENDATIONS REPORT	
RRN :	0970-4917-0445-9810-6004 DOWNLOAD RECOMMENDATIONS REPORT	
DOWNLOAD VIEW	W	

There are effectively two ways to retrieve the non-watermarked reports:

- By clicking on the "Download Certificate" and "Download Report" options of the cases. These will download the non-watermarked PDFs directly from the register to your computer.
- By clicking on the Register link, under the lodgement date and retrieving the PDFs from the register using the RRN numbers shown in the lodgement case page.

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Home	Retrieve a Report
Find Energy Assessor Retrieve Report Using Report Reference Number	This page allows you to retrieve an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Report or Air Conditioning Inspection Certificate using the 24-digit Report Reference Number printed on the report or provid by the Energy Assessor who produced it.
Retrieve Report Using Property Address	RRN: 24-digit number that appears on the front page of the Report e.g. 1234-1234-1234-1234-1234-1234-1234-1234-
	Database Data ant
Lodgement Statistics	Retrieve Report
Lodgement Statistics Accreditation Scheme Annual Reports	
Lodgement Statistics Accreditation Scheme Annual Reports Latest News	You may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ	You may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Report or Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes.
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ EPC Public Enquiry Help Desk	You may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Report or Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes.
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ EPC Public Enquiry Help Desk Information	You may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, An Conditioning Inspection Report or Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes.
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ EPC Public Enquiry Help Desk Information Address Search	Nou may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes. Accessibility Site Map Information Site Policy
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ EPC Public Enquiry Help Desk Information Address Search CIP Download	Vou may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes. Accessibility Site Map Information Site Policy The Non-Domestic Energy Performance Certificate Register is operated by Landmark Information Group on behalf of the Government
Lodgement Statistics Accreditation Scheme Annual Reports Latest News FAQ EPC Public Enquiry Help Desk Information Address Search CIP Download Report Retrieval	Cattrieve report You may save and print a copy of an Energy Performance Certificate, Recommendation Report, Display Energy Certificate, Advisory Report, Air Conditioning Inspection Certificate you obtain from this register as long as you do s for your own purposes. Accessibility Site Map Information Site Policy The Non-Domestic Energy Performance Certificate is operated by Landmark Information Group on behalf of the Government

12 Retrieving a non-watermarked EPC for Scottish properties

Similarly to the above you have the same two options in retrieving the non-watermarked PDFs of the reports.

- 12.1 By clicking on the "Download Certificate" and "Download Report" options of the cases. These will download the non-watermarked PDFs directly from the register to your computer.
- 12.2 By clicking on the register link, under the lodgement date and retrieving the PDFs from the register using the RRN numbers shown in the lodgement case page.

← → C 🙆 https://www.	cottishepcregister.org.uk/CustomerFacingPortal/RRNSearch	- (<u> </u>	2
energy " saving trust			
Home Search EPC -	earch DECAR Search Domestic GDAR Search Action Plan Opt-Out Docum	ents Search for EPC Assessor Log On	
EPC - Search By	RRN		
To retrieve the PDF file for an En	rgy Performance Certificate, please enter the EPC's unique Report Reference Number	(RRN) in the space below.	
Report Reference Number (RRN)*:			
Please enter the text displayed in the image:	81hr86		
R	resh		
		Retriave PDF	
© Copyright Energy Saving Trust	All rights reserved	Powered by Brid Version 7.9	geall .4.0b

13 Cancelling a lodged certificate

The online register and all procedures are structured by DCLG and does not allow for any amendments in a lodged Certificate.

The only way to introduce corrections for errors identified is to cancel the one incorrectly lodged and re-lodge a corrected Certificate.

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The cancellation is only really required for good record keeping. According to the guidance from DCLG, the most recently lodged Certificate is the valid one in any case and supersedes all previous lodged Certificates. As a result, simply re-lodging the Certificate rectifies any problems, however, as the Certificates are accessible by the public on the online register, it is good practice to cancel those that are incorrect to avoid any confusion.

13.1. In order to cancel a certificate you should access the case by clicking on "VIEW"



13.3 Please complete the form with the details of this case you would like to cancel and click on "REQUEST CANCELLATION". A request will be sent to CIBSE Certification and the case will be cancelled if all details are correct.

Request Case Cancellation	×
In order to request a case cancellation you must complete the notes section below and ther submit this form. If you are an assessor, the request will go to an administrator to process.	ו
LCEA No	
e.g LCEAXXXXX	
Lodgement RRN	
e.g XXXX-XXXX-XXXX-XXXX-XXXX-XXXX	
Region of the lodgement	
e g dd/mm/w	
Certificate type	
Select 💌	
Reason of cancellation	
i.	
CANCEL REQUEST CANCELLATION	

14 Other useful areas in the lodgement portal

• Profile

As mentioned above in this document, the profile area displays all the details of the assessor logged in to the lodgement portal. These include address and contact details, insurance details, details of lodgement credits, Qualifications and Secondary profiles.

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In the process of lodging a report, the profile is really important as the PI Insurance details should be copied from this area into the approved software.

Downloads

The Downloads area contains some useful information and files required by assessors in certain circumstances.

Documents available:

1. Lodgement Quick Start Guide CCP113 (this document)

2. QA Quick Start Guide; the QA portal manual

3. Registry (Landmark) Digital Certificates; required to access the 'Authorised Users' area of Landmark

4. Guide to Installing Registry (Landmark) Digital Certificate; Effectively a guide of number 3 above

- 5. Current Central Information Point (CIP)
- 6. LCEA Marketing Toolkit (for EPC/DEC assessors only)
- 7. ACI Marketing Toolkit (for AC Inspectors only)

8. LCC Marketing Toolkit (for LCC Design/Operation/Simulation only)

9. CIBSE Energy Assessors SCOTLAND Marketing Toolkit (only for EPC assessors registered in Scotland)

10. Scotland CIP File

Downloads

Title	Description	Download
Lodgement Quick Start Guide	LCEA guidance notes for website.	DOWNLOAD
QA Quick Start Guide	A manual for LCEAs that provides instructions for CIBSE's QA process.	DOWNLOAD
Registry (Landmark) Digital Certificate	The current Landmark digital certificates for England and Wales and Northern Ireland are available below. The certificates provide access to otherwise restricted areas of the Landmark Register. The download is a zip file of a folder containing the certificates and a text file containing the certificate passwords.	DOWNLOAD
Guide to Installing Registry (Landmark) Digital Certificate	LCEA guidance notes on downloading and installing the Landmark Digital Certificate.	DOWNLOAD
Current Central Information Point (CIP)	CIP: The latest version of the Central Information Point (CIP). The CIP holds information used by the Operational Rating calculation software and the Advisory Report generation software.	DOWNLOAD
LCEA Marketing Toolkit		DOWNLOAD
ACI's Marketing Toolkit		DOWNLOAD
LCC Marketing Toolkit		DOWNLOAD
CIBSE Energy Assessors SCOTLAND Toolkit		DOWNLOAD

Service Status

The Service Status area allows the assessor to check whether a register service is online and lodgements are processed and accepted by each particular online register

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Service Status

 CIBSE Membership Service

 The CIBSE database is online and operational.

 England / Wales Address Service Status

 The England / Wales LIVE Address Service is online and operational.

 Northern Ireland Address Service Status

 The Northern Ireland LIVE Address Service is online and operational.

The Scotland LIVE Address Service is online and operational.

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USEFUL CONTACTS

CIBSE CERTIFICATION

Email: epc@cibsecertification.org Telephone: 020 8772 3649

Lodgement Queries: <u>epc@cibsecertification.org</u> CIBSE Certification website: <u>https://www.cibsecertification.co.uk/</u>

Purchase of Lodgement Credits Kerstin Egger Email: <u>epc@cibsecertification.org</u> Telephone: 020 8772 3681

CIBSE TRAINING

Email: <u>training@cibse.org</u> Telephone: 020 8772 3660

CIBSE MEMBERSHIP

Email: <u>membership@cibse.org</u> Telephone: 020 8772 3650

DEPARTMENT OF COMMUNITIES AND LOCAL GOVERNMENT (DCLG)

Write to: 2 Marsham Street London SW1P 4DF

For more information on the Energy Performance of Buildings Directive visit: Website: <u>http://www.communities.gov.uk/epbd</u>

SCOTLAND BUILDING STANDARDS DIVISION (SBSD)

Write to: Directorate for the Built Environment Scottish Government Denholm House Livingston EH54 6GA http://www.gov.scot/Topics/Built-Environment/Building/Building-standards

EPCs (iSBEM - BRE)

http://www.uk-ncm.org.uk/

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